LP Strategic Advisory

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Portfolio Design & Development

Program Design Strategy Papers

Asset Class and/or Geographical Business Plans

Capital Allocation Studies

Portfolio Construction & Management

Segmentation & Mapping

Portfolio & Liquidity Forecasting

Manager Benchmarking & Selection

Investment Process

Investment Process & Approvals Framework

Due Diligence Best Practices

Investment Documentation & Presentation Approaches

Our Value Proposition

Portfolio Design & Development

• Program Design Strategy Papers

• Asset Class and/or Geographical Business Plans

• Capital Allocation Studies

Portfolio Construction & Management

• Segmentation & Mapping

• Portfolio & Liquidity Forecasting

• Manager Benchmarking & Selection

• Quarterly and Annual Reporting Constructs

Investment Process

• Investment Process & Approvals Framework

• Due Diligence Best Practices

* Investment Documentation & Presentation Approaches